Press release



Enagás completes €750 million placement of 12-year bonds

Enagás placed its €750 million bond issue on the market today. The issue has a 2028 maturity and bears an annual coupon of 1.375%, with an issue price of 98,94%.

The issue, which falls within the Guaranteed Euro Medium Note (EMTN) programme, was closed in under three hours with final demand for over €3,750 million, 5 times the amount offered. This is a clear indication that the company is held in high regard in the capital markets.

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